

This announcement appears as a matter of record only.

Private Placement

March 2011

\$35,000,000



22,000,000 Subscription Receipts
1,111,150 Flow-Through Common Shares

GMP Securities L.P.

Canaccord Genuity Corp

Desjardins Securities Inc.

Wellington West Capital Markets Inc.

Haywood Securities Inc

Macquarie Capital Markets Canada Ltd.

Sub- Agent in Placement of Offering



I N T E G R A L W E A L T H S E C U R I T I E S L I M I T E D