

This announcement appears as a matter of record only.

Private Placement

March 2011

\$3,785,000



37,050 Limited Partnership Units

Price: \$100 CAD per Unit

Raymond James Ltd.

GMP Securities L.P.

Canaccord Genuity Corp

HSBC Securities (Canada) Inc.

Mackie Research Capital Corp.

Dundee Securities Corp.

Wellington West Capital Markets Inc.

Haywood Securities Inc

Sub- Agent in Placement of Offering



INTEGRAL WEALTH SECURITIES LIMITED