

Disclosure Regarding Shared Premises with Toffson Tax Inc.

We're honoured that you have entrusted Integral Wealth with your investment account. We take our obligation to you seriously and we look forward to serving you in the future. As you are likely aware, Integral Wealth operates a branch at 671 Belmont Avenue West in Kitchener. Please be advised that this office shares space with Toffson Tax Inc. Toffson Tax Inc provides tax preparation and bookkeeping services. Neither company has any financial interest in the other.

Integral Wealth Securities Limited is a member of The Investment Industry Regulatory Organization of Canada (IIROC), who has mandated us to provide this disclosure to you, and we are a member of the Canadian Investors Protection Fund (CIPF). All general and registered accounts held by Integral Wealth Securities Limited are covered by CIPF.

Toffson Tax Inc. is not an Investment Dealer or a Member of IIROC or CIPF.

Please ensure that all orders for your account are placed with an Investment Advisor of Integral Wealth Securities Limited and not a representative of Toffson Tax Inc.

If you have any questions or comments, please feel free to contact our Kitchener branch directly at (519) 744-1240. Alternatively, if you require additional information or have any concerns, please contact the undersigned at 416-640-6703.

Yours truly,

INTEGRAL WEALTH SECURITIES LIMITED



Michael Bignell
Chief Compliance Officer